

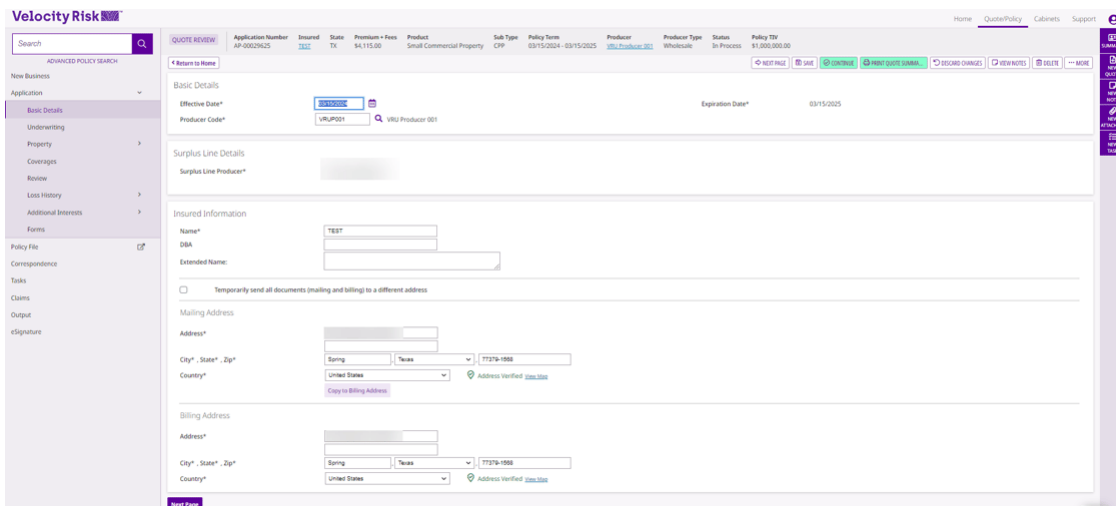
Velocity Risk

What's New with Velocity

Exciting updates to your quoting experience

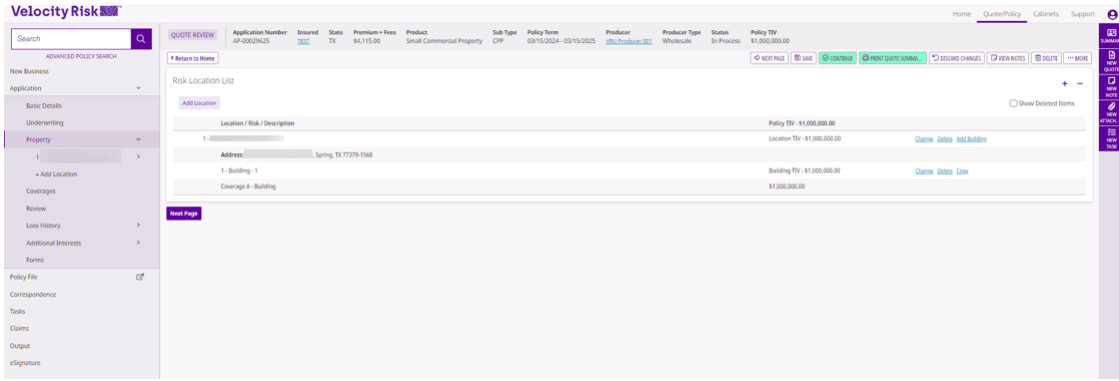
In our ongoing mission to improve your quoting experience, we have implemented a series of enhancements to our quoting platform effective March 6th.

Basic Details (formerly Policy): We have renamed and simplified this screen, removing unnecessary details to focus on what's essential. We have more work to do on this page, so stay tuned for additional enhancements in this area.



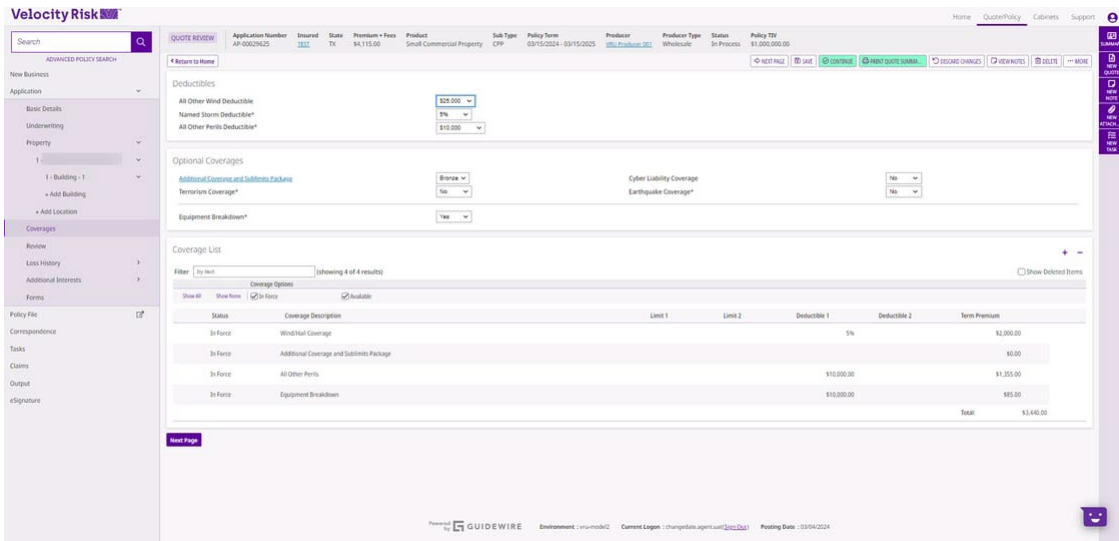
The screenshot displays the 'Basic Details' form in the Velocity Risk system. The form is organized into several sections: 'Basic Details' at the top with fields for 'Effective Date*' (03/15/2024) and 'Expiration Date*' (03/15/2025); 'Surplus Line Details' with a 'Surplus Line Producer*' field; 'Insured Information' with fields for 'Name*', 'DBA', and 'Extended Name'; and two address sections, 'Mailing Address' and 'Billing Address', each with fields for 'Address*', 'City*', 'State*', 'Zip*', and 'Country*'. The form includes a search bar, a navigation menu on the left, and a top navigation bar with various utility buttons.

Property List: We have added an expanded view that now includes the building's Total Insured Value (TIV) and Coverages, allowing you to see all locations/buildings on one page.

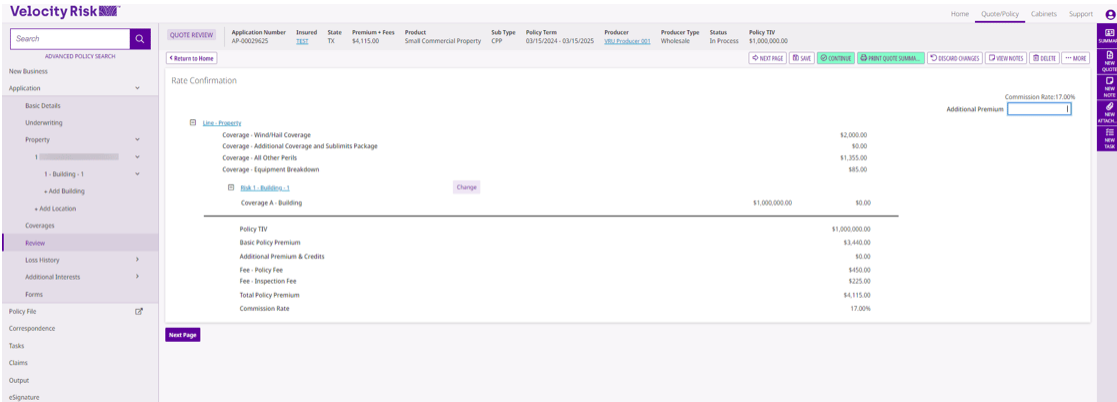


Building Section Updates: To simplify data entry, we have removed the questions regarding Roof Leak and Exterior Glass. Much more to come on this section soon.

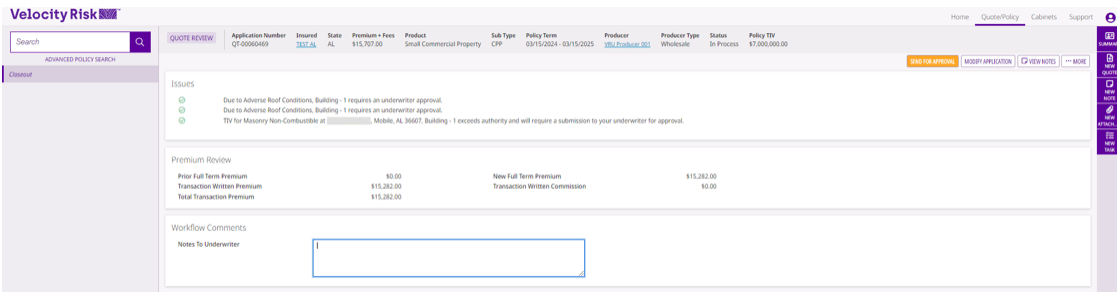
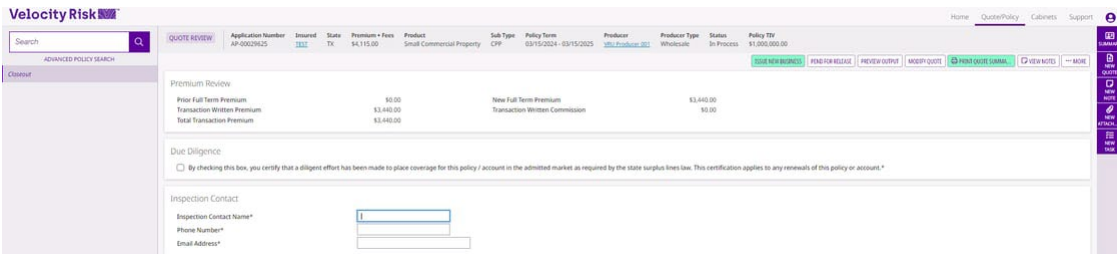
Revamped Coverages Section: We've reorganized this section to provide a better workflow, separating the Deductible and Optional Coverages and setting the default to "No" to streamline your selection process.



Premium Info and Review Consolidation: These sections have been merged to give you a comprehensive overview of the quote.



Premium Review (formerly Closeout): This section has been refined by eliminating unnecessary fields and prioritizing essential information.



We are eager for you to explore these new features and confident you will find the updates a positive experience for your workflow. Look for more updates in the coming weeks as we continue to refine and enhance our systems. We will continue to work hard to be your carrier of choice for property risks.

Contact Customer Service

Phone (844) 878-1267

Email: smb.underwriting@velocityrisk.com

Wednesday, March 6, 2024

Velocity Risk Underwriters, LLC, 10 Burton Hills Blvd., Ste 300, Nashville, TN 37215

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